

طريقة ربط نظام بوبس انتربرايس بالنظام المحاسبي زوهو

How to link the POPs Enterprise system with the Zoho accounting system

books.zoho.com



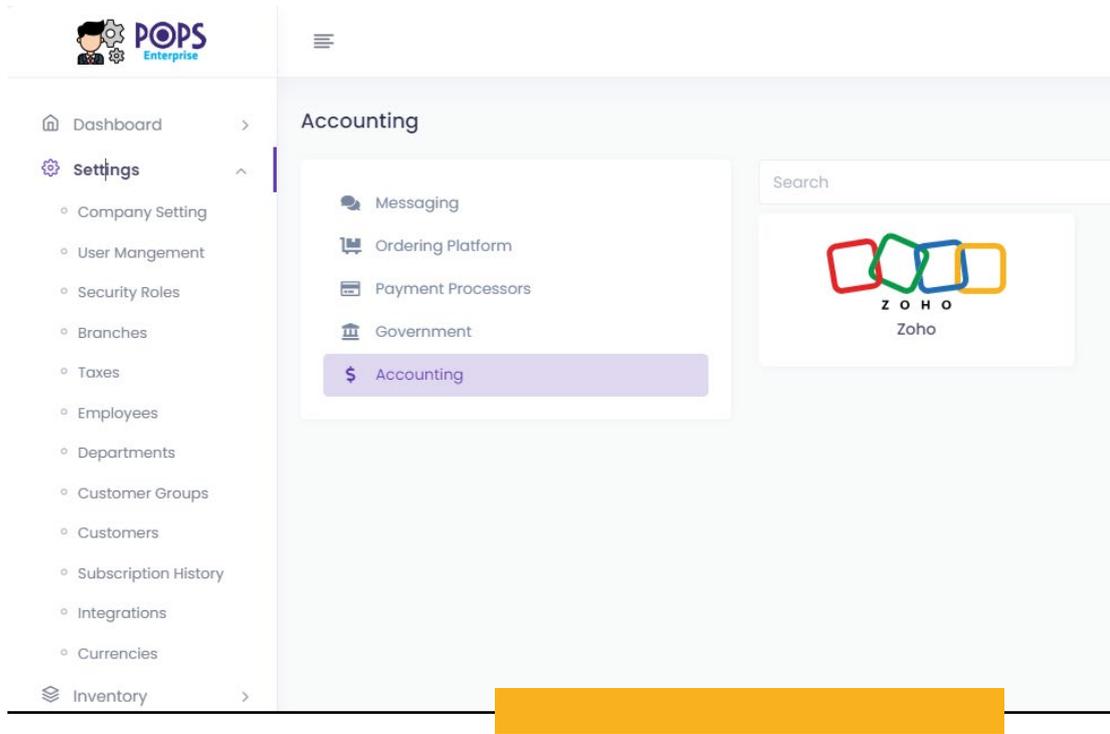
+966 59 233 0004



+973 38 18 94 50



+971 54 44 53 452



Through the POPs Enterprise system, you can access the settings, then the integrations then the accounting, **choose the Zoho system**

من خلال نظام بوبس انتربرايس يمكن الدخول على الإعدادات ومن ثم على الترابط بعدها قسم المحاسبة قم باختيار نظام الزوهو

Credentials

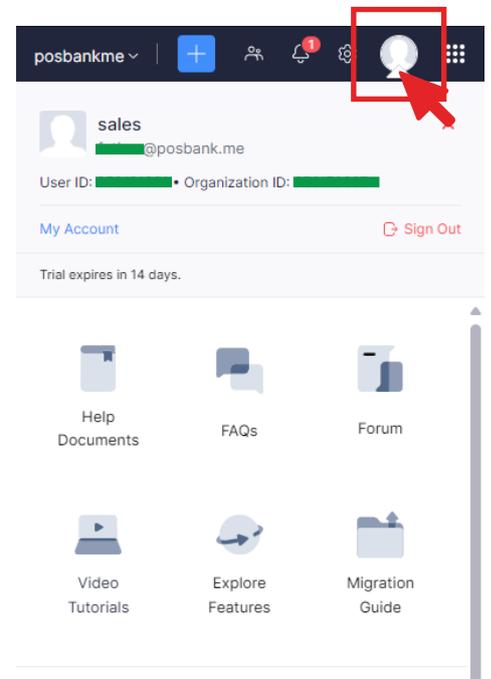
Organization Id *

Country *

[Reset Settings](#) [Authenticate](#) [Save](#) [Cancel](#)

ادخل رمز المنظمة والذي يمكن الحصول عليه من صفحتك على الزوهو ثم اضغط زر المصادقة

Enter the organization ID which can be obtained from your page on Zoho and then click the authentication button



Organization Id *

Country *

Bahrain

Reset Settings Save Cancel

When activating the Zoho accounting system, you must adjust the dimension of the characteristics

عند تفعيل نظام زوهو المحاسبي يتوجب عليك ضبط بعد الخصائص

الأفرع Branches

عند الربط مباشرة سيتم إضافة الأفرع الموجودة لديك عبر نظام الانتربرايس , وسيتطلب هنا ربط كل فرع بالفرع الموجود لديك في نظام الزوهو أو يمكن اضافة رقم الابتداء الخاص بالفاتورة لكل فرع

When linking directly, your existing branches will be added via the enterprise system, and here each branch will be required to be linked to the branch you have in the Zoho system, or you can add the starting number of the invoice for each branch

Credentials **Branches** Workflows Mapping Objects Transfer Objects Scheduling Sync Data

Branch	Branch Prefix	Zoho Branch	Is Enabled?	
POSBANK	Enter branch prefix	Select zoho branch	<input checked="" type="checkbox"/> Enabled	
POSBANK Muharraq	Enter branch prefix	Select zoho branch	<input checked="" type="checkbox"/> Enabled	
POSBANK Seef	Enter branch prefix	Select zoho branch	<input checked="" type="checkbox"/> Enabled	
POSBANK Manama	Enter branch prefix	Select zoho branch	<input checked="" type="checkbox"/> Enabled	
POSBANK Tubli	Enter branch prefix	Select zoho branch	<input checked="" type="checkbox"/> Enabled	

+ Add Branch

Reset Settings Save Cancel

مهام سير العمل Workflows

To adjust the invoice settings and upload it to the zoho system, you must select the options shown in the image

لضبط إعدادات الفاتورة ورفعها على نظام الزوهو يجب تحديد الخيارات الموضحة في الصورة

Credentials Branches **Workflows** Mapping Objects Transfer Objects Scheduling Sync Data

SETUP WORKFLOW OPTIONS

Choose sales sync strategy

As Invoice

Invoice Number Generating Strategy

Automatically Manually

مهم جداً عند الاختيار هنا يجب أن يكون مطابق لما تم اختياره وضبطه في نظام الزوهو

Very important when to choose here must be identical to what was chosen and set in the Zoho system

When an invoice created in POPs Enterprise, I want:

to add or update a in **Zoho Books**

Invoice types *

- Create
- Void
- Refund
- Change Payment Method

Is accounting system invoices is configured to tax inclusive?

Dont' insert customers

When a House Account Tender is created in POPs Enterprise, I want:

to add a in **Zoho Books**

When a Cashier In is created in POPs Enterprise, I want:

to add a in **Zoho Books**

When a Pay-in is created in POPs Enterprise, I want:

The screenshot shows the Zoho Books interface. On the left, the 'Invoices' menu item is highlighted. The main area displays the 'New Invoice' form with fields for Customer Name, Invoice#, Order Number, Invoice Date, Salesperson, and Subject. The 'Invoice#' field is circled in red. A dialog box titled 'Configure Invoice Number Preferences' is open, showing options to 'Continue auto-generating invoice numbers' (selected) or 'Enter invoice numbers manually'. The 'Prefix' is set to 'INV-' and the 'Next Number' is '000001'. The 'Continue auto-generating invoice numbers' option is also circled in red.

Books Search in Credit Notes (/)

New Credit Note

Customer Name* Select or add a customer

Branch Head Office

Credit Note#* CN-00001

Reference#

Credit Note Date* 25 Jun 2024

Salesperson Select or Add Salesperson

Subject Let your customer know what this Credit Note is for

Configure Credit Note Number Preferences

Branch Head Office Associated Series Default Transaction Series

Your credit note numbers are set on auto-generate mode to save your time. Are you sure about changing this setting?

Continue auto-generating credit note numbers

Prefix CN- Next Number 00001

Enter credit note numbers manually

Save Cancel

Mapping objects ربط الكائنات

Credentials Branches Workflows **Mapping Objects** Transfer Objects Scheduling Sync Data

MAP CASHIER-IN JOURNAL ENTRIES ACCOUNTS

Debit Account * Select cashier in journal entry debit account

Credit Account * Select cashier in journal entry debit account

MAP PAY-IN JOURNAL ENTRIES ACCOUNTS

Debit Account * Select pay in journal entry debit account

Credit Account * Select pay in journal entry debit account

MAP PAY-OUT JOURNAL ENTRIES ACCOUNTS

Debit Account * Select pay out journal entry debit account

Credit Account * Select pay out journal entry debit account

فقط ما عليك هنا سوا ربط الكائنات الخاصة بك

All you have to do here is to connect your own creatures

Reporting Tag	Reporting Tag Option	
Select reporting tag	Select reporting tag option	
You must select reporting tag		
+ Add Reporting Tag		

يوفر الانتربرايس خاصية رفع الفاوتير مع ارفاق اسم منشئ الفاتورة وذلك بمجرد تعرف علامات الإبلاغ في الزوهو وسيتم ظهورها مباشرة في نظام الانتربرايس

The enterprise provides the feature of raising the bill with attaching the name of the invoice originator, as soon as the reporting signs are known in the zooho and will appear directly in the enterprise system



Transfer objects نقل الكائنات

Credentials Branches Workflows Mapping Objects Transfer Objects Scheduling Sync Data

MAP POPS ENTERPRISE PRODUCTS

Default Income Account *

Select default income account

Default Item Class *

Auto

Default Cost of Goods Account *

Select default cost of goods account

Default Asset Account *

Select default asset account

Drag a column header here to group by that column.

Clear Grouping

Search...

<input type="checkbox"/>	Category Name	Product Name	Record Type	Can be sold	Can be purchased
	Q	Q	Q	(All)	(All)
<input type="checkbox"/>	service	grill	Product	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	pizza	pizza cheese	Product	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	ingredients	Pizza Dough	Product	<input type="checkbox"/>	<input type="checkbox"/>

قم بربط الأقسام الخاصة بك ومن ثم يمكن ربط المنتجات الموجودة بنظام الانتربرايس بنظام الزوهو
Connect your sections and then the existing products can be linked to the Enterprise system with the Zoho system

NAME	DESCRIPTION	PURCHASE DESCRIPTION	RATE	PURCHASE RATE	USAGE UNIT
<input type="checkbox"/> grill	POPs Enterprise Item		BHD1.500	BHD0.000	
<input type="checkbox"/> pizza cheese	POPs Enterprise Item		BHD1.700	BHD0.000	
<input type="checkbox"/> Pizza Dough	POPs Enterprise Item		BHD0.000	BHD0.000	
<input type="checkbox"/> Sugar	POPs Enterprise Item		BHD0.000	BHD0.000	

وعند الضغط على زر المزامنة سيتم عرض المنتجات على منصة الزوهو في قسم العناصر

When you press the sync button, the products will be displayed on the Zoho platform in the Items section.

الجدولة Scheduling

Credentials Branches Workflows Mapping Objects Transfer Objects Scheduling Sync Data

SYNC SCHEDULING OPTIONS

Select sync schedule *

- On Demand
- After each transaction

Reset Settings

Save

Cancel

عبر هذه الخاصية يمكن ضبط إعدادات المزامنة وتحديد الفترة التي ترغب بها بمزامنة نظام الانتيربرايس مع نظام الزوهو

Through this feature, you can adjust the synchronization settings and specify the period you want to synchronize the enterprise system with the Zoho system

مزامنة البيانات Sync Data

Credentials Branches Workflows Mapping Objects Transfer Objects Scheduling Sync Data

All Time

Since Last Sync

Just Today

Range

2024-06-25 - 2024-06-25



Branch *

Select a branch

Get Transactions

Reset Settings

Save

Sync Data

Cancel

لرفع البيانات يدوياً على نظام الزوهو يمكن تحديد الفترة الزمنية أولاً ثم اختيار البيانات التي ترغب في رفعها ومن ثم الضغط على زر المزامنة لمشاهدتها مباشرة عبر نظام الزوهو

To upload data manually on the Zoho system, you can select the time period first, then choose the data you want to upload, and then press the synchronization button to view it directly through the Zoho system.